

Vivian Cheng Senior Analyst, Business Controls

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January 29, 2018

Al Herman BB&T Life Insurance Services & Insurenow Direct 4135 North Front Street, Harrisburg, PA 17110

Re: Discontinuation of MyTerm® and MyLegacy® product sales effective March 1st, 2018

Dear Al,

As previously communicated on Dec. 27, 2017, Prudential will discontinue sales of its MyTerm and MyLegacy products effective March 1, 2018.

Attached please find the Business Discontinuation Rules that have been established for applications in process but not placed following the final submission date of Feb. 28, 2018.

Key contact information is also included for your convenience.

Please be reminded that Marketing Materials supporting these products including, but not limited to, online content will expire effective March 1<sup>st</sup>. Distribution of these materials must be discontinued and all online content referencing these products should be removed in advance of the March 1<sup>st</sup> product discontinuation date.

We remain committed to delivering innovative products that meet your customers' needs and hope you will consider Prudential as your carrier of choice for future initiatives.

Sincerely,

Vivian Cheng

## Business Discontinuation Rules

# MyTerm and MyLegacy January 2018

On Thursday, March 1, 2018, Independent Channel sales of MyTerm and MyLegacy will be discontinued in all states.

#### **DISCONTINUATION RULES**

Important	Submission	n and Pla	coment	Dates
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□ February 28, 2018 Last day that an application in good order, generated by a producer or a customer, can be received by Prudential. Applications received after this date will not be accepted.
□ <b>April 30, 2018</b> Last day that a policy can be placed. (March 18, 2018 for MyLegacy policies issued in New York.)
□ May 30, 2018 Access to DLS Producer Platform is shut down.
□ <b>May 31, 2018</b> Automatic renewals of State Appointments for firms and producers will be eliminated.

## Important Producer/Firm Policy Information Access

- Producers and firm representatives who have had previous access to the MyTerm/MyLegacy Console, will continue to have access to policyholder information until May 30<sup>th</sup>, unless Prudential is requested to remove such access, sooner, by the firm.
- Producers and firm representatives who have had previous access to the MyTerm/MyLegacy Console may continue to download policy documents as required until May 30<sup>th</sup>, unless Prudential is requested to remove such access, sooner, by the firm.
- Firms will continue to receive weekly MyTerm and MyLegacy sales reports through Saturday, May 5<sup>th.</sup> Final reports will include placed business through April 30<sup>th</sup>.
- Policyholder information and Self-Service tools will remain available on https://www.Prudential.com. Policyholders may login and manage their account online

#### Important Phone Numbers and Contact Information

Prudential is committed to providing ongoing support for the MyTerm and MyLegacy products for our Producers and Policyholders.

Questions regarding the discontinuation of MyTerm and MyLegacy products: **Producer Help Desk at 1-877-869-1062** (M-Th. 9am-7pm, Fri. 9am-10pm, Sat.,10am-4pm).



## Important Phone Numbers and Contact Information, continued

## **Producer**

Producer Post Issue Service: **1-800-782-5356** (M-F, 8am-7pm)

Commission Status: **1-877-782-7654** (prompt 2) or email: psb.compensation.experts@prudential.com (M-F, 7am-4pm)

### **Policyholder**

Policyholder Post Issue: **1-800-778-2255** (M-F, 8am-8pm)

Customer/Policyholder Self Service Support: 1-877-778-2755 (M-F, 9am-6pm), or

https://www.prudential.com

All Times Eastern Standard Time

