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Sent: Friday, January 13, 2023 1:58 PM
To: Resource Support
Subject: Increased Caps on IULs

Categories: Bulletins



Increased Caps on FlexLife, PeakLife, SummitLife, and SurvivorLife IULs!

Effective January 15, cap rates on all money received for the S&P 500 Point-to-Point Cap Focus strategies will increase to **9.25%**.

This increase applies to FlexLife, PeakLife, SummitLife and SurvivorLife IUL products, except in New York, where rates will remain the same.

This will bring the max illustrated rate to **5.92%** when using the S&P 500 Cap Focus, Balanced Trend uncapped, and US Pacesetter uncapped strategies.

Along with this change, interest paid on Systematic Allocation and Basic Strategy on LSW Summit Life will be **2.40%**.

Illustration systems will be updated on 01/15/2023.