

**From:** Prudential Annuities <Prudential@em2.email-prudential.com>  
**Sent:** Thursday, June 24, 2021 10:12 AM  
**To:** Minnich, Laura  
**Subject:** (NAIC) Suitability in Annuity Transactions Model Regulation 2020

Best Interest Training for Nebraska [View this on the web](#)



## Important Information from Prudential Annuities

### NAIC Product Training

Nebraska adopted the NAIC Suitability in Annuity Transaction Model Regulation 2020 (Best Interest), effective 1/1/2022. As a result, we will be emailing the below to your FPs appointed in Nebraska (resident or non-resident) over the next few days to ensure they are aware of the new requirement.

**PLEASE NOTE: Existing annuity product training requirements established thru NAIC 2010 have NOT changed.**

Financial Professional Communication Sample:

**If you completed the NAIC 2010 annuity training course (CE) prior to 7/1/2021 you have until 12/31/2021 to complete:**

(a) An additional one-time one (1) credit best interest training course approved by the Department of Insurance. (for example Reg Ed Code 491)

-OR-

(b) A revised four (4) credit training course that includes best interest training, approved by the Department of Insurance. (for example RegEd code 490)

**IMPORTANT: The one credit best interest course OR revised 4 credit course is a good order requirement for all business submitted on or after 12/31/2021.**

**If you have NOT completed the NAIC 2010 annuity training course (CE).**

You need to complete the revised four (4) credit training course (CE) that includes best interest training, approved by the Department of Insurance. (for example RegEd code 490)

**IMPORTANT: This training is a good order requirement for all business submitted on or after 7/1/2021.**

Please refer to the respective state Department of Insurance website for a list of approved training providers and courses suitable to fulfill the requirement. **If you complete or have completed the BI annuity training course through a vendor other than RegEd, you need to fax your certificate to 800-576-1217 so that we can update your status in our records.**

Prudential Annuities continues to monitor the changes in state regulations and will work with you to ensure that we continue to collectively remain compliant with all federal and state laws.

## Questions?

Please contact your dedicated Prudential sales team at 800-513-0805, option 1, then option 4.

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