

Symetra's Accelerated Underwriting Program and important year-end business deadlines

Nov. 13, 2020

With 2020 quickly coming to a close, we want to thank you for the business you've placed with us and ensure that your year-end sales close as smoothly as possible.

Symetra's Accelerated Underwriting Program

Earlier this year, we launched our Accelerated Underwriting Program, which allows clients to be offered a Symetra permanent life insurance policy without completing an exam or submitting an APS. The program is designed to help expedite the underwriting process for you and your clients. To ensure the accelerated underwriting process goes smoothly, please keep in mind the following:

- Both the Part I and Part II applications must be completed. We don't use teleinterviews, so it's important that both forms are completed.
- This program is available for clients ages 18 to 60 who receive a Standard rate class or better. Please see the <u>program flyer (PDF)</u> for more details.
- The Accelerated Underwriting Program is not available for high-net-worth foreign national clients or those applying for the Chronic Illness Plus Rider.
- No other action is required for accelerated underwriting consideration. Simply submit the business as you normally would.

Year-end business deadlines

Our goal at Symetra is to help you close your year-end sales as efficiently as possible. Please mark your calendars with these important year-end business processing deadlines:

 We recommend that all underwriting requirements be received at Symetra by Monday, Dec. 7.

- To ensure timely processing, final issue requirements for life new business should be received by Friday, Dec. 18, for both daily and weekly commission schedules.
- Symetra will continue to process and place business through Thursday, Dec. 31.

If you have any questions, please contact your regional vice president or Symetra's Life Sales Desk at 1-877-737-3611 or lifesales@symetra.com.

Life insurance is issued by Symetra Life Insurance Company, 777 108th Avenue NE, Suite 1200, Bellevue, WA 98004-5135. Not available in all U.S. states or any U.S. territory.

Guarantees and benefits are subject to the claims-paying ability of Symetra Life Insurance Company.

Restrictions may apply to Symetra's Accelerated Underwriting Program, and it is subject to change without notice. This program is not available with Symetra's High-Net-Worth Foreign National Program. Symetra's Chronic Illness Plus Rider is also not available for cases placed through this program.

1-800-SYMETRA (796-3872)

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